

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,547.6	-5.8	-0.03%
BSE Sensex	74,602.1	147.7	0.20%
GIFT Nifty*	22,587.5	+26.5	+0.12%
Dow Jones	43,433.1	-188.0	-0.43%
S&P 500	5,956.1	0.8	0.01%
NASDAQ Comp.	19,075.3	48.9	0.26%
FTSE 100	8,731.5	62.8	0.72%
CAC 40	8,143.9	92.9	1.15%
DAX	22,794.1	+383.8	+1.71%
Shanghai*	3,370.1	-10.1	-0.30%
Nikkei 225*	38,091.4	-51.0	-0.13%
Hang Seng*	23,787.9	753.9	3.27%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.8	0.0	0.01%
Oil (Brent)	72.8	0.0	-0.05%
Gold	2,913.8	-2.8	-0.10%
Silver	31.9	0.0	-0.13%
Copper	9,448.1	84.3	0.90%
Cotton	0.66	0.00	-0.20%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.05	0.00	0.28
USD/INR	87.19	0.48	0.55
GBP/INR	110.10	0.52	0.47
EUR/INR	91.35	0.55	0.61
DX Index	106.65	0.06	0.05

VIX	Value	Change (Pts)	Change (%)
India VIX	13.72	-0.73	-5.06%
S&P 500 VIXApr 24	19.10	-0.33	-1.70%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.701	0.000
US 10-Year Yield	4.337	-0.092

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 6 points lower at 22,547 on Tuesday.

Adani Green Energy:

The company's subsidiary Adani Saur Urja (LA) won UPPCL's LOA for 1,250 MW pumped hydro storage at ₹76.53 lakh/MW annually for 40 years.

Bharti Airtel:

The company confirmed discussions with TATA Group for a potential merger of Tata Play with Bharti Telemedia but stated talks are preliminary.

Blue Star:

The company's subsidiary commissioned a new assembly line at Sri City plant, adding 20,000 units/month capacity by FY26 with ₹200 crore investment.

JBM Auto:

The company incorporated a wholly owned subsidiary, JBM EV Ventures Private Limited, with ₹5 lakh paid-up capital to focus on EV battery services.

KP Green Engineering:

The company signed an MoU with the Madhya Pradesh government to develop 1.8 GW solar, wind, hybrid, BESS, and biomass projects.

RailTel:

The company, along with its consortium, secured a ₹111.42 crore order from South Central Railway for automatic block signaling in Nandalur-Renigunta Jn section and a ₹56.65 crore order for a similar system in Errupalem-Vijayawada NWBH section.

Tata Power:

The company signed an MoU with Assam Govt for up to 5,000 MW renewable energy with ₹30,000 crore investment, including rooftop solar expansion.

Vakrangee:

The company partnered with Aditya Birla Health Insurance to offer health insurance products through its Vakrangee Kendra network across India.

Waaree Energies:

The company secured a 410 MWp solar module supply order from ABREL EPC, a subsidiary of Aditya Birla Renewables, for FY 2025-26.

Zen Technologies:

The company completed the acquisition of 51% equity in Vector Technics, making it a subsidiary.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
AMFI Reg. No. 90796

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